

TSXV: ANTL

Apr
2024

CORPORATE PRESENTATION

Growth through Project Generation & Royalty Creation



www.antlergold.com

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Cautionary Language & Legal Disclaimers

Forward Looking Statements

- Information set forth in this presentation contains forward-looking statements that are based on assumptions as of the date of this presentation. These statements reflect management's current estimates, beliefs, intentions and expectations. They are not guarantees of future performance. Antler Gold Inc. ("Antler Gold", "Antler" or the "Company") cautions that all forward-looking statements are inherently uncertain, and that actual performance may be affected by a number of material factors, many of which are beyond Antler's control. Such factors include, among other things: risks and uncertainties relating to metal prices, changes in planned work resulting from weather, logistical, technical or other factors, the possibility that results of work will not fulfill expectations and realize the perceived potential of Antler Gold's mineral properties, uncertainties involved in the interpretation of drilling results and other tests, the possibility that required permits may not be obtained in a timely manner or at all, risk of accidents, equipment breakdowns or other unanticipated difficulties or interruptions, the possibility of cost overruns or unanticipated expenses in work programs, the risk of environmental contamination or damage resulting from the exploration operations, the need to comply with environmental and governmental regulations and the lack of availability of necessary capital, which may not be available to Antler Gold acceptable to it, or at all. Antler Gold is subject to the specific risks inherent in the mining business as well as general economic and business conditions. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward-looking information. Except as required under applicable securities legislation, Antler Gold undertakes no obligation to publicly update or revise forward-looking information. Antler Gold does not intend, and does not assume any obligation, to update these forward-looking statements, except as required under applicable securities legislation. For more information on Antler Gold, readers should refer to Antler Gold's website at www.antlergold.com.

Technical Reports & Disclosures

- Onkoshi Gold Project – Historical data outlining various exploration programmes and results were obtained from the Geological Survey of Namibia as open file Exclusive Prospecting Licence holders statutory reporting. A technical report with an effective date of 19 May 2004 was prepared for Helio Capital Corporation by Michael Robertson, Pr.Sci.Nat. of Steffen, Robertson and Kirsten (South Africa) (Proprietary) Limited, in accordance with NI 43-101. The 2004 technical report provided a review and assessment of the portfolio of the exploration properties held by BAFEX (a subsidiary of Helio Capital Corporation) in Namibia and included a non compliant resource estimate.
- Please contact oliver@antergold.com for full technical deck.

Qualified Person

- The technical and scientific information in this presentation has been reviewed and approved by Oliver Tors, B.Sc (Hons), Exploration Manager of the Company, who is registered Professional Natural Scientist with the South African Council for Natural Scientific Professions (Pr. Sci. Nat. No. 120660) who is a Qualified Person as defined by NI 43-101. Mr. Tors is an employee of Antler Gold Inc. and is not independent of the Company under NI 43-101.

"Our approach is to manage risk intelligently, enabling us to pursue numerous opportunities with minimal dilution. Ultimately, our aim is to lead the pack in greenfields exploration globally, creating substantial value through diverse means, from royalties to full ownership, ultimately ensuring value creation."

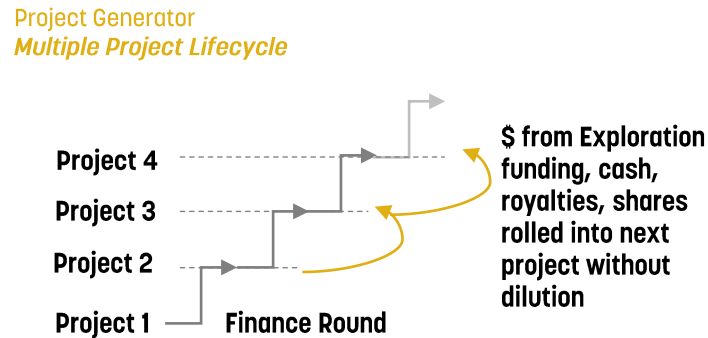
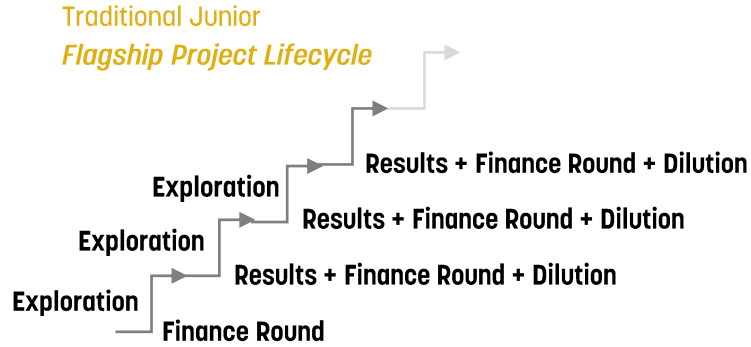
Christopher Drysdale, CEO

Project Generator vs Traditional Junior

THE DILUTION RISK

Traditional junior resource companies often resort to raising capital through equity offerings to fund costly drill programs in their pursuit of making a discovery. However, this leads to dilution of investors' stakes.

Project generators opt to bring in partners to fund advanced exploration and drilling in exchange for an interest in the property. This model mitigates the dilution risk and allows for the advancement of exploration without the need for repeated share offerings. The partner's funding commitment over a period of years, joint venture agreements, and potential benefits for the original shareholders from the success of the partner

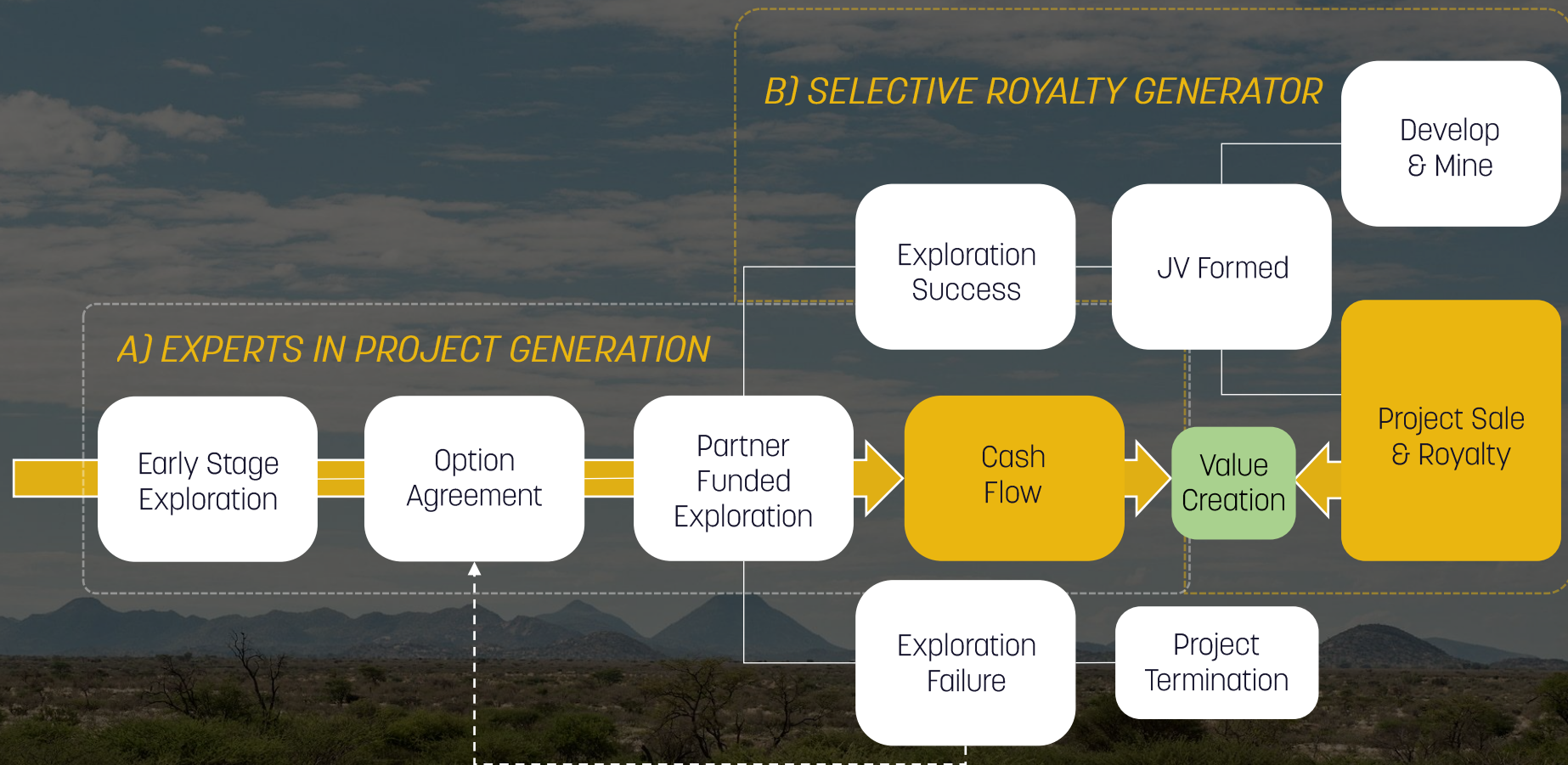


	Traditional Junior	Project Generator
Projects	Few (1-2 flagships)	Multiple (+5)
Discovery Goal	1-2	Multiple
Risk Profile	Low chance of producing single mine	High chance of producing one or more mines
Team/Expertise	Joint MD/Geo role	Multiple expert teams across numerous partner projects + numerous internal exploration teams.
Primary Funding	Equity Equity Equity	Partners <i>Exploration Funding</i> Cash Royalties Shares Equity
Equity Dilution Risk	High	Low
Typical Discovery Scenario	100% of a single discovery 750m shares outstanding	30% of multiple discoveries 100m shares outstanding

Antler Gold's Unique Business Model

EXPERTS IN PROJECT GENERATION

Maintain a diverse project portfolio and financing exploration through joint-venture partnerships with mid-tier or major mining companies. By acquiring mineral-rich prospects and optioning them to partners, Antler generates short term revenue, mitigates risk and leverages external capital to fund high-risk drilling phases, contributing to an effective de-risking strategy in mineral exploration and preserving its shareholder's capital for investing in the next discovery opportunity.



Investors benefits

- Efficient project advancement
- Diversified exposure to the commodities cycle
- Potential upside through proven operators and assets.
- Offers a balanced perspective on risks and rewards.

Antler Gold's Exploration Portfolio to date

-  Gold
-  REE
-  Copper
-  Applications

Paresis Gold Project - Namibia Au

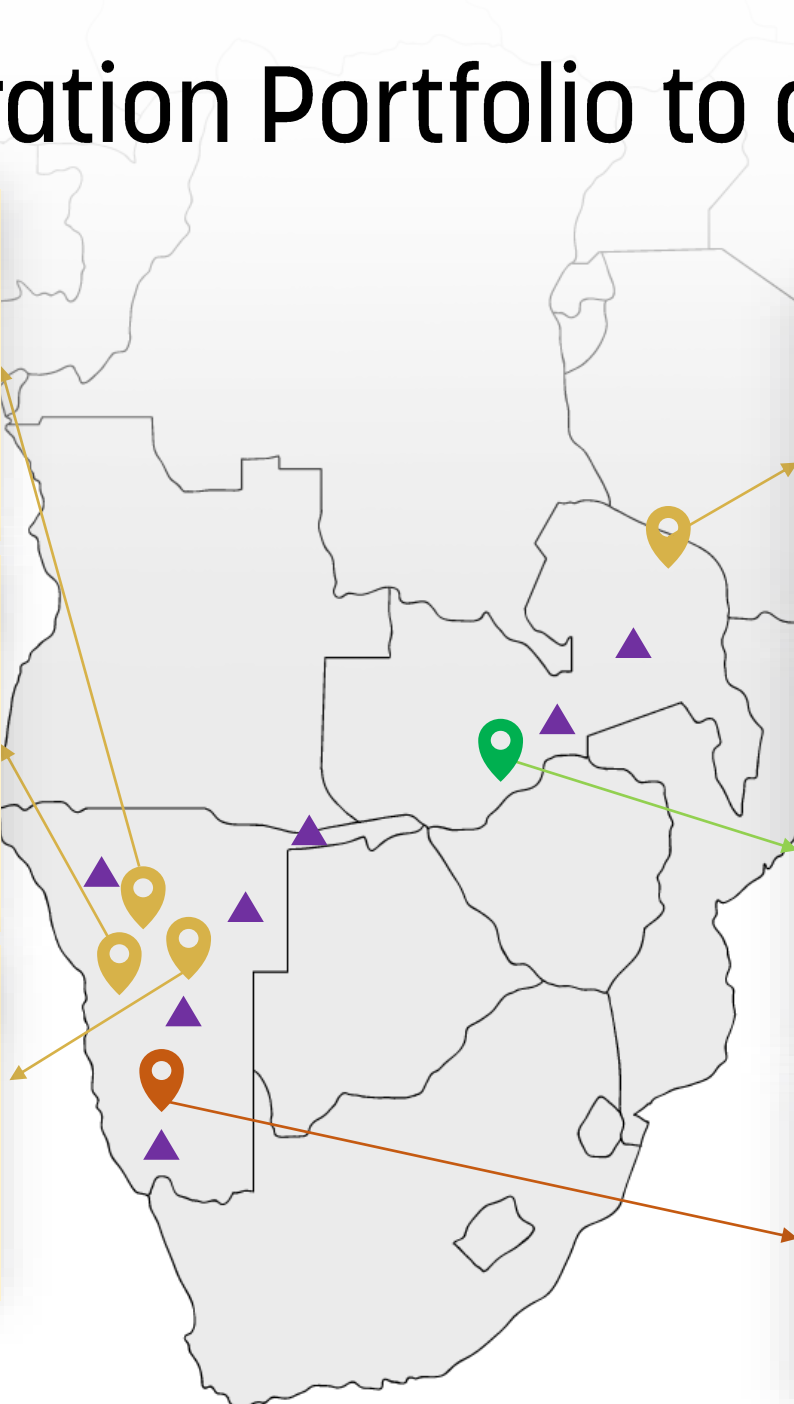
- Strategic location in a complex geological setting near key regional structures recognised for significant gold mineralisation
- Proximal to B2Gold's Otjikoto deposit (2.6Moz at 1.3g/t Au), and other known gold deposits, Osino Resources (Ondundu)

Erongo Gold Project - Namibia Au

- Overlies similar lithologies and structures as the known Namibian Gold mines (QKR's Navachab) as well as Osino Resources' recent Twin Hills discovery (±3 Moz Au)
- Drill ready target identified from anomalous gold in soil and calcrete
- Several gold in soil anomalies to be followed up

Onkoshi Gold Project - Namibia Au

- 5.5 km Open-ended gold anomaly defined, supported by coincidental EM and IP
- Historical drill intercepts: 9.53g/t over 11m / 5.54g/t over 12,35 m
- Significant similarities to B2Gold's Otjikoto and Wolfshag deposits.



UFIPA Gold Project - Zambia Au

- Comprises three large exploration licenses.
- Covers an area of 4,736 square kilometres.
- Located in the highly fertile Ubendian Belt that contains known gold deposits.

Kesya REE Project - Zambia Nd Pr

- 3.5 km wide Carbonatite with proven REE enrichment.
- Simple mineralogy with an attractive Basket distribution with a high weighting to Nd (Neodymium)
- Close to Lusaka and other infrastructure.

Ziggy Cu, Mooifontein - Namibia Cu

- Newly granted exploration license in Southern Namibia
- Historical malachite rich rock grab sample 13% Cu
- Target area is a 5km long zone of intense structural deformation

Key Accomplishment Summary

Namibia

Applications

- 03 Au
- 02 Cu
- 01 Nd Pr
- 01 Zn



Onkoshi

New license issued on the Onkoshi Gold Project in central Namibia bordering to the south-east of the known Erindi and Vredelus gold prospects.



Paresis

New license for the prospective Paresis Gold Project issued, located in northern Namibia within the 'gold corridor' that hosts the Otjikoto (B2Gold), Ondundu and recently discovered Eureka gold deposits (Osino Resources)



Erongo

Completion of Soil and Calcrete Sampling on its Central Erongo Gold Project, Namibia



Ziggy

New license issued for the Ziggy Cu Project in southern Namibia with historical grab sample grading 13% Cu.

Zambia

Applications

- 01 U
- 01 Nd Pr



Kesya

Further exploration worked planned to follow up on previous Sample results.

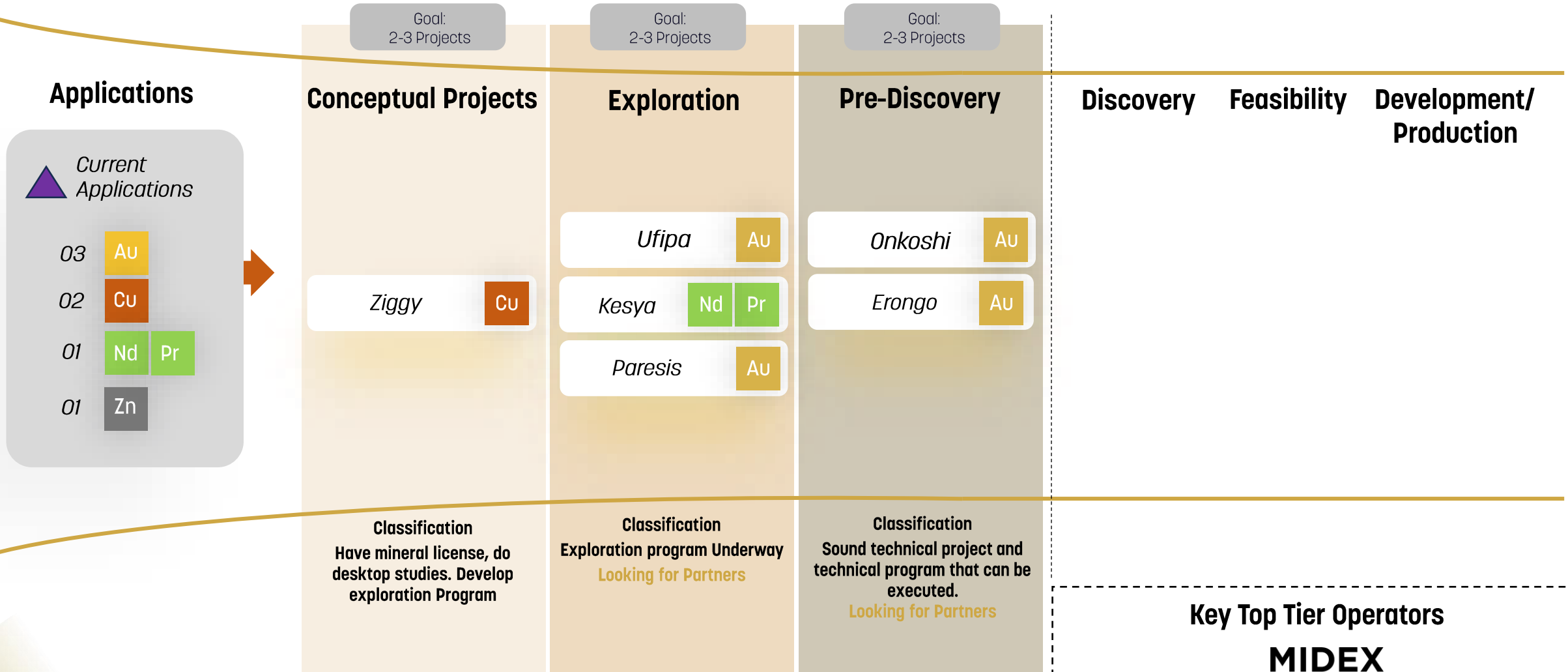


Ufipa

- Commences Gold Exploration Program.
- Participation in an Educational Initiative with the University of Zambia School of Mines and Res Prime

Where we are going

Antler has developed a unique and risk-diversified business model that is focused on project generation and organic royalty creation in Africa's Top-Ranked Jurisdictions. The Company continues to assess new regional opportunities with the aim of building a diversified business model that allows the Company to generate short and long-term revenue opportunities whilst providing stakeholders with exposure to multiple potential returns that are generated from the discovery process.



Key Top Tier Operators
MIDEX
 RESOURCES LTD



The Model in Action

Antler holds the following equities and royalties:

<i>Property</i>	<i>Partner</i>	<i>Year Optioned</i>	<i>Location</i>	<i>Metal</i>	<i>Term</i>
01 <i>Crescent Lake Lithium</i>	Midex Resources Ltd	2023	Ontario, Canada	Lithium	Cash payments + 6% common shares of Midex

Leadership

Strong leadership



Christopher Drysdale | CEO

Mr. Drysdale is an experienced professional with international experience in the mineral and exploration industry. He currently serves as a Director on E-Tech Resources Inc. (TSX.V:REE) a rare earth elements (REE) exploration company, focused on the exploration of the Eureka REE project in Namibia. Mr. Drysdale has a progressive and diverse background with extensive work experience in Namibia and has been involved in various mineral projects throughout Africa.



Dan Whittaker | Chairman/Founder

Mr. Whittaker has held senior positions in the mineral industry for the last 20 years. Most recently, he was a founder of GoGold Resources Inc., a mineral exploration, development and production company. Daniel held senior management positions with GoGold from January 2008 to January 2016 and also served as a director of GoGold from inception to January 2013. He founded Ucore Rare Metals Inc. in 2006 and served as an officer and director to March 2008.



Wade Dawe | Founder

Mr. Dawe is an accomplished entrepreneur, financier and investor based in Halifax, Nova Scotia, Canada. He has founded or co-founded a number of successful companies, including Keeper Resources Inc. (2003) which was sold for \$51.6 million in 2008, and Brigus Gold Corp. (2010) which was acquired by Primero Mining Corp. in 2014 in an all-share deal valued at \$351 million. Since 2005, Mr. Dawe currently serves as a director of TSX listed kneat.com, inc. and he is also the President and CEO of Torrent Capital Inc. and Executive Chair of OARO.



Rob Randall CPA | CFO

Mr. Randall has served as a contract CFO for a number of TSXV-listed companies over the past five years and has extensive public company financial experience. In addition to Antler, Rob also currently serves as the Chief Financial Officer of Metallum Resources Inc., Stockport Exploration and Canabo Medical Inc. Rob was the Corporate Controller of Etruscan Resources Inc. from 1997 to 2011 overseeing the financial operations for all aspects of its gold exploration and production activities throughout West Africa, as well as, its diamond operations in South Africa.



Oliver Tors | Exploration Manager

Mr. Tors Namibian geologist who graduated from Stellenbosch University with an Honours Degree in Geology and after his studies worked at the Langer Heinrich Uranium Mine as a Mine and Exploration Geologist. He has been working as an Exploration Geologist for numerous private and publicly listed companies on a variety of projects giving him exposure to different commodities.



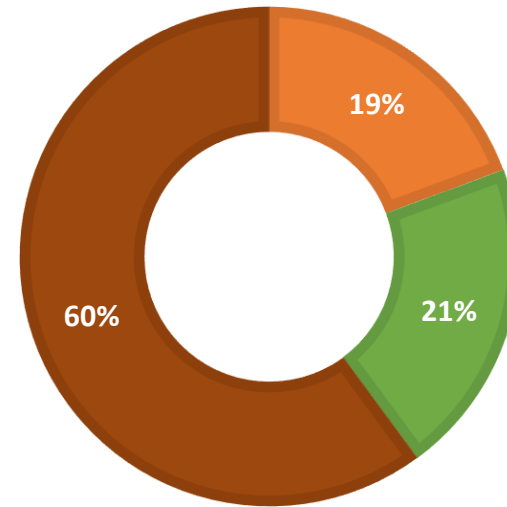
Tolene Kruger | Senior Geologist

Ms. Kruger is Namibian geologist who completed her studies at the University of Stellenbosch, South Africa, and holds an MSc in Geology with research focus on structural controls on uraniumiferous alaskites in the Uranium mineral province/corridor of Namibia. She has gained experience working in Namibia and Zambia for Rio Tinto Exploration (RTX) exploring for copper, and for Desert Lion Energy (now Lepidico) exploring for lithium (LCT) pegmatites.

Corporate Snapshot

Ticker Code	TSX.V: ANTL
Issued & Outstanding	80,830,935
Options	5,132,500
Warrants	11,899,000
Cash *	C\$ 0.149M
Share Price	C\$ 0.06
Market Cap	\$4.849M
Insiders own	32.2%

As at 30 Sept 2023



Management & Board aligned with shareholders

■ Wade Dawe

■ Management & Board (including Dan Whittaker)

■ Retail Investor

What sets us apart?



MULTIPLE PROJECTS

- Quality Mineral Projects in Namibia & Zambia.
- Total license position: 7 projects
- Total landholding of approx. 635,928 Ha
- Continued Project Generation activities.

VARIOUS COMMODITIES

- Reduces risk exposure
- Commodity and geographic diversification.

DILUTION RISK

- Generates revenue from its projects
- This mitigates investor dilution risk
- Establishing a sustainable model for long-term value creation within its own properties.
- Less reliant on external financing

REVENUE

- Focusing on short-term revenue
- Acquiring mineral-rich prospects and optioning them to partners.
- Generating long-term revenue by retaining a royalty in the project
- Contribute to market cap growth.

This approach positions Antler as an appealing *long-term investment with less volatility*

Why Invest? Well positioned for success

Quality

Quality Mineral Projects in Namibia & Zambia. Total license position : 7 projects for a total landholding of approx. 635,928 Ha.
Continued Project Generation

Discipline

Risk Mitigation and Upside Retention with Prospect and Royalty Generation.

Culture

Board & management with a proven track record of creating stakeholder value. Experienced technical team with proven ability to identify and rapidly advance early-stage, high-value assets.

Growth

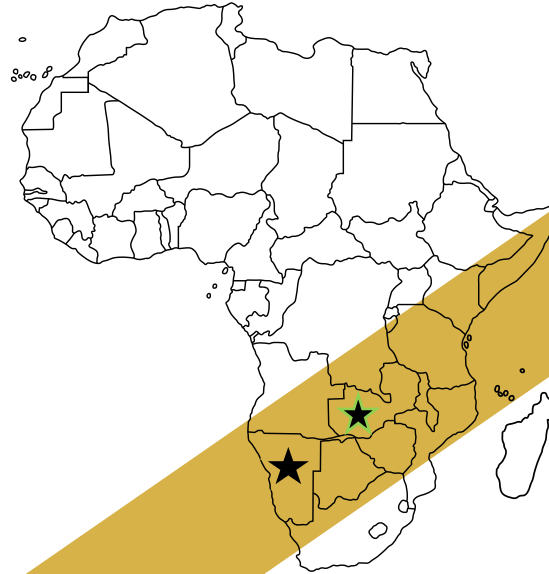
Attractive valuation with opportunity for re-rating through exposure to discovery through royalty and prospect generation portfolio.

TSXV: ANTL



Thank You

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Growth through
Project Generation and Exploration

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Appendix



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Onkoshi Gold Project

(historically Erindi and Vredelus Au projects)

Namibia

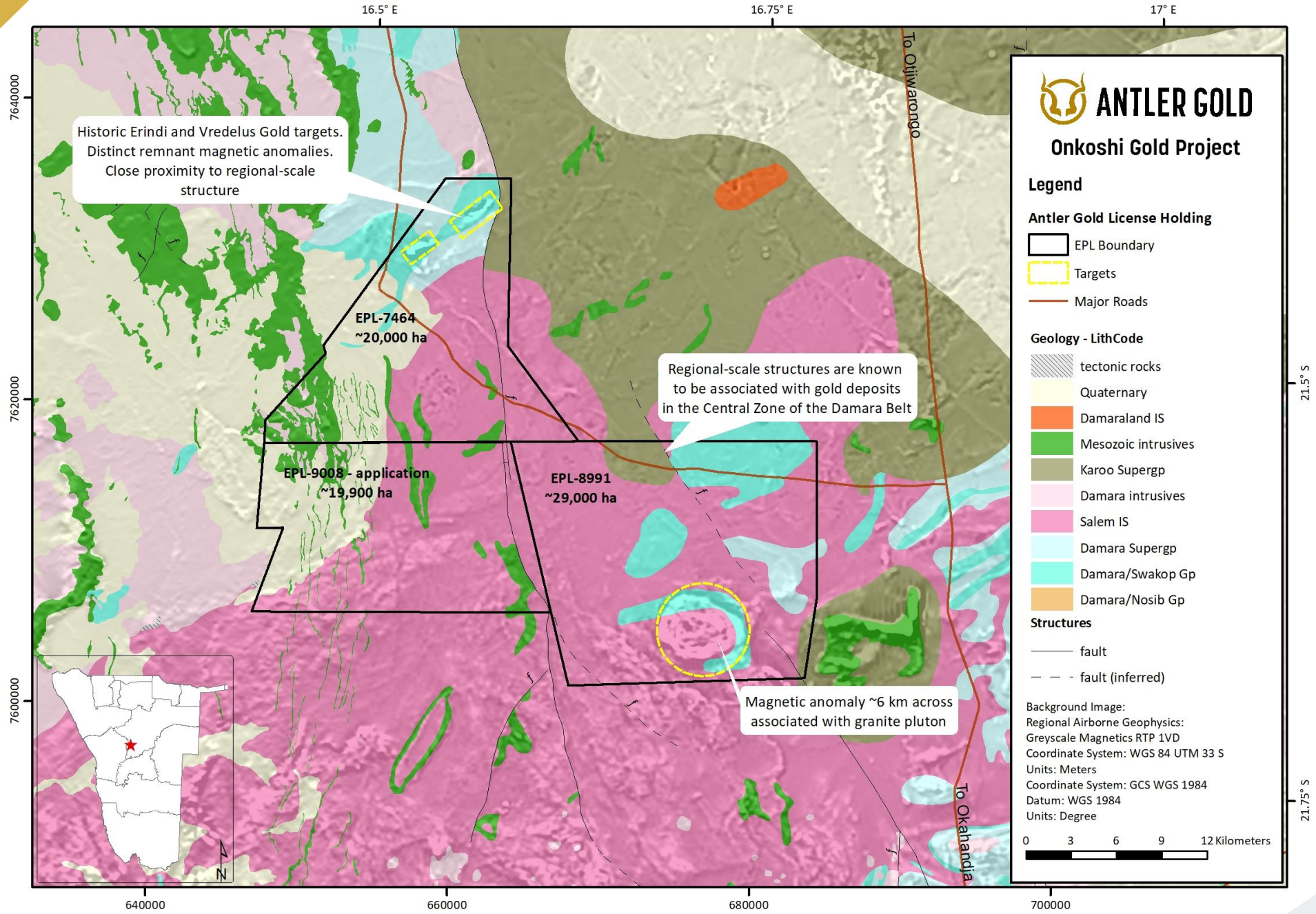


- Covers highly prospective areas of the Damara Mobile Belt for Gold
- Significant similarities to B2Gold's Otjikoto and Wolfshag deposits.
- Historical magnetic surveys and IP geophysical surveys show the mineralization could be highly magnetic and conductive.
 - Interpreted combined strike length in the order of 5.5 km
- Historic drill testing conducted with encouraging Gold results, including PGE credits.
 - Less than 500m of strike-length has been historically drill tested to date
- Numerous Gold in soil anomalies and promising Gold in rock (based on available exploration data).
- The Onkoshi SE Gold Project (EPL-8991) is targeting intrusion-related gold mineralisation within the complex and surrounding geological environment.
 - Recent work has delineated open-ended mineralization, supported by coincidental EM and IP anomalies over a strike length of at least 3 km (2004, Helio Capital Corporation NI 43-101*)

“Considered to rank as one of the best gold targets in Namibia, arguably alongside the B2Gold’s Otjikoto deposit”

(2004, Helio Capital Corporation NI 43-101*)

Onkoshi Gold Project



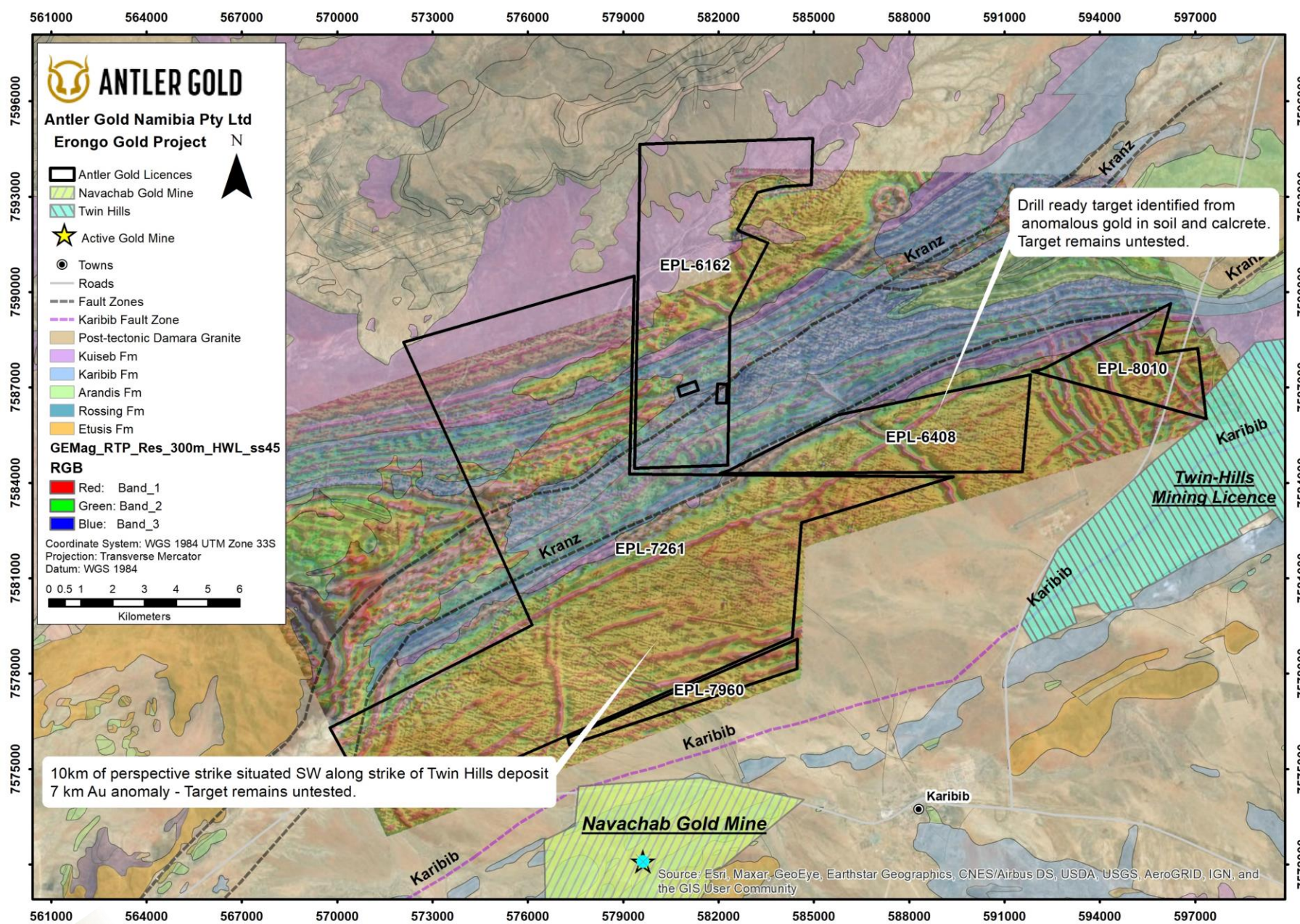
Erongo Gold Project

Namibia



- Covers highly prospective areas of the Damara Mobile Belt for Gold
- Overlies similar lithologies and structures as the known Namibian Gold mines (QKR's Navachab) as well as Osino Resources' recent Twin Hills discovery (± 3 Moz Au)
- 4,956 line km's of Helimag flown
 - 7 Au targets (C1 to C7) identified from Helimag
- 102.25 line-km IP surveyed across targets C1 and C2

- 2,861 m of RC drilling completed over target C1
 - Four holes intersected significant Cu-Ag-Au mineralization (C1L14-4-3, C1L14-4-3A, C1L14-4-3B and C1L14-4-3C)
 - 1.2% Cu over 40 m (C1L14-4-3B: 29 - 69m) / 11.2 g/t Ag over 42 m (C1L14-4-3B: 27 - 69 m) / 1.5 g/t Au over 11 m (C1L14-4-3: 11 - 22 m)
- 4,380 Soil and calcrete samples collected (incl. QA/QC)
 - 10 km Au in soil and calcrete anomaly identified (C2 Ext1) and (C2 S) supported by coincident magnetic geophysical anomalism.



Significant Untested Potential

- 5 Exclusive Prospecting Licences
 - Total Area: Ha 18 534.59
- High Priority: C2 South (C2S) (EPL7261/EPL7960) and C2 Ext1 (EPL-6408) and C2 Ext2 (EPL-8010)
 - Drill ready target identified from anomalous gold in soil and calcrete. Target remains untested.
 - Drill ready target identified from anomalous gold in soil and calcrete on C2 Ext1 target
 - C2 S target 7 km Au anomaly situated SW along strike of Twin Hills deposit sharing the same structural setting

C2 Main, C2 South (EPL-7960) and C2 NE Extensions (Ext1 and Ext2) (EPL-6408 and EPL-8010) represent significant potential to host mineralization and remains un-drill tested.

- The regional-scale Fault Zones (Karibib and Kranzberg) have played a substantial role in gold mineralization (Twin Hills, Osino Resources).
- The Karibib - Kuiseb litho contact represents an important regional mineralization target.
- Identified a significant 7-km anomalies range of 10 to 82 ppb Au (background of less than 5ppb)
- Located directly WSW from Osino Resources Twin Hills Discovery (3.1m oz)

10km of perspective strike situated SW along strike of Twin Hills deposit
7 km Au anomaly - Target remains untested.

Paresis Gold Project

Namibia



Antler is targeting intrusion-related gold associated with an igneous complex intruding into metasediments, including deposition styles such as sheeted vein systems, vein-disseminations in carbonaceous rocks, and intrusion-proximal to outer-aureole types. Additional potential exists for Carlin-style gold mineralization at the Victory Gold Target. EPLs 8711, 9135 and 9134 form part of the Paresis Gold Project land package (Figure 1).

PROJECT HIGHLIGHTS

Project:	Paresis Au Project
Subsidiary:	Antler Gold Namibia (Pty) Ltd
Commodity:	Gold
Location:	Kunene and Otjozondjupa Regions, Namibia
Ownership:	100%
Total Coverage:	~812 km ² (81,189 ha)
Deposit Style:	Intrusion-related gold, thermal aureole gold, Carlin-type gold
Key Attributes:	Within the 'gold belt' of Namibia
Asset Stage:	Reconnaissance mapping

Paresis Gold Project

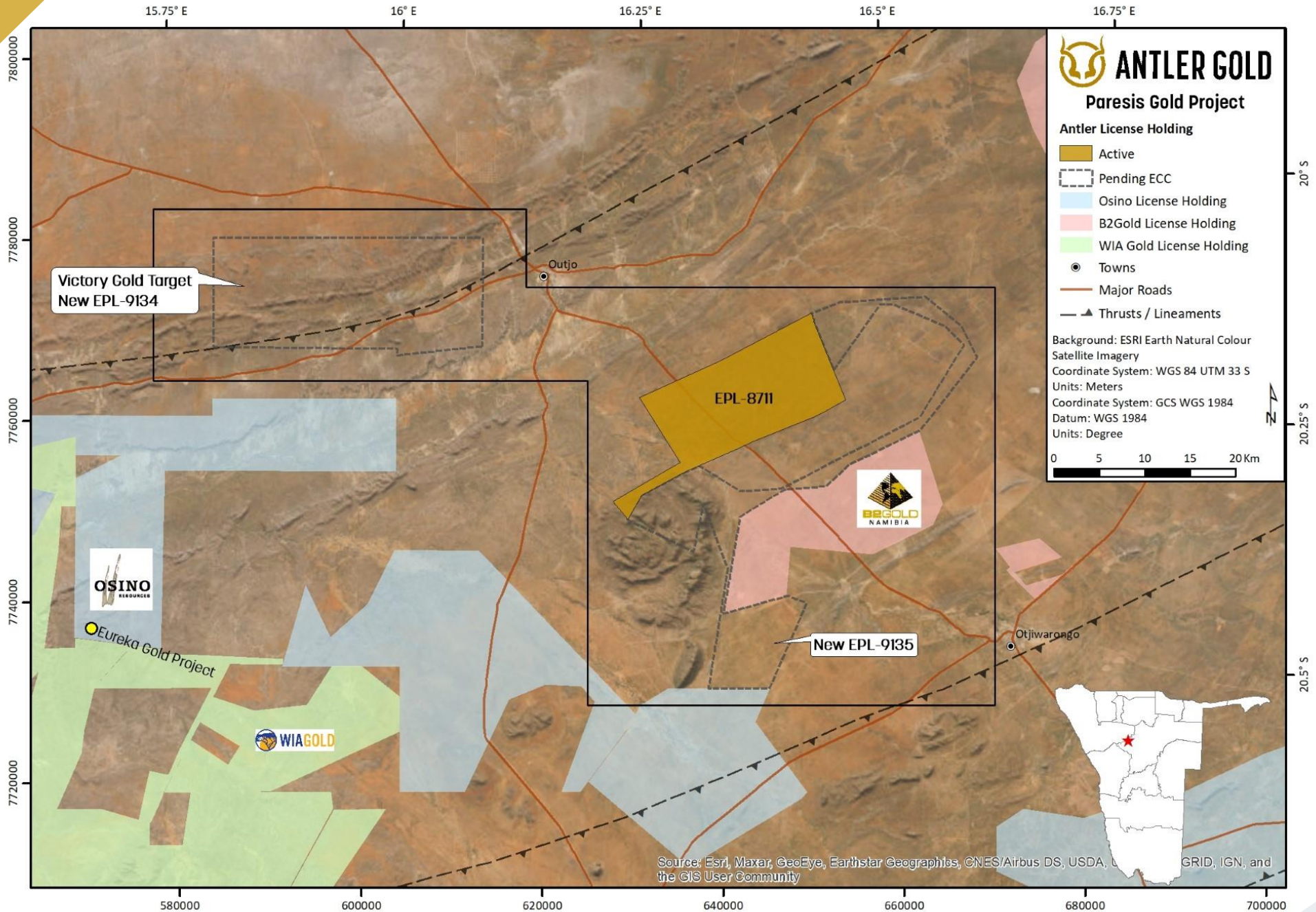


Figure 1: Paresis Gold Project area comprising EPL-8711, 9135 and 9134 (Victory Gold Target) relative to in-country peers B2Gold Namibia (pink), Osino Resources Namibia (blue), and WIA Gold (green).

Paresis Gold Project

Antler's Exploration Concept:

The Paresis Gold Project is a conceptual project in an area with a complex deformation and magmatic history providing structural complexity and lithological variations, presenting potential for both intrusion-related and orogenic-style gold deposits (Figure 2).

During the Jurassic-Cretaceous, the alkaline magmas of the Paresis Igneous Complex (PIC) ruptured through the basal units of the Damara Supergroup (DSG), a package affected by the Pan-African orogenic event. The DSG comprises a tightly folded sequence of siliciclastic sediments of the Nosib Group overlain by a package of interlayered calcareous metasediments of the Swakop Group - Okonguarri Formation and Karibib Formation (Table 1). The Okonguarri Formation is the stratigraphic unit hosting gold mineralization at the Otjikoto Gold Mine (B2Gold) and at the Eureka Gold Project (Osino Resources), while the Karibib Formation is host to gold mineralization at various gold occurrences (Onguati, Goldkuppe, Erindi) in the Central Zone of the Damara Belt, including the Navachab Gold Mine (QKR) (along with the Arandis Formation).

Faults and other structures that formed during the Pan-African orogenic event represent conduits for magmas and hydrothermal fluids. Multiple magmatic episodes occurred during the orogenic event. The complex magmatic history of the PIC much later in the geological record developed a potentially favourable igneous plumbing system for the introduction of gold-bearing fluids to the surrounding country rock during or after several cycles of magmatism has taken place. Porosity and hence, permeability in the calcareous country rock is enhanced by interaction with hydrothermal and meteoric fluids, thereby promoting the potential precipitation and deposition of gold and/or other metals.

Paresis Gold Project

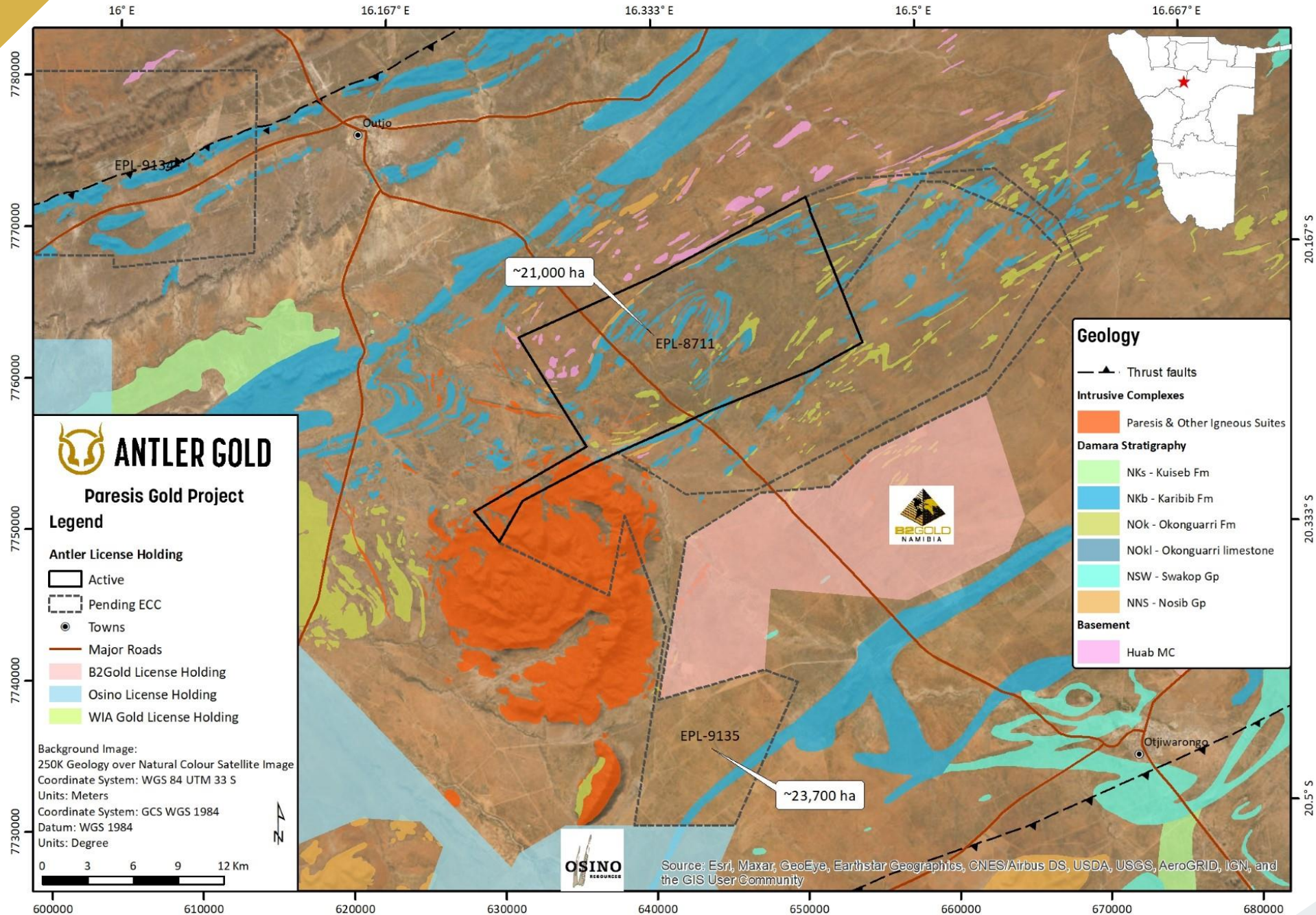


Figure 2: Overview map of the Paresis Gold Project license EPL-8711 and new EPL-9135. Relevant geological units (250K Geology Source: Geological Survey of Namibia) overlain on ESRI Earth natural colour satellite imagery.

Table 1: NZ stratigraphy of the Paresis tenement.

Sequence	Group	Subgroup	Formation	Lithology
Paresis Igneous Complex (PIC)				bimodal volcanics/extrusives, acidic and alkaline intrusives
Karoo Supergroup				dolerite dykes
Damara Supergroup	Swakop	Navachab	Karibib	marble limestone, schist, quartzite
		Usakos	Okonguarri (Arandis equivalent)	schist, greywacke, limestone
			Chuoss	diamictite, iron-formation
	Nosib	Etusis or equivalent	arkosic quartzite, meta-arkose, conglomerate, limestone, shale, gneiss	
Pre-Damara Basement - Huab Metamorphic Complex				gneiss, minor amphibolite

The *Victory Gold Target* area is found on EPL-9134 (Figure 3). Here, Antler is targeting Carlin-type/sediment-hosted disseminated gold in an area that has strong mineralization potential - regional-scale thrust, faults, layered and folded permeable carbonate host rocks, and existing base metal occurrences indicating hydrothermal activity.

The target area includes two of the tectonostratigraphic zones of the Damara Orogen, namely the Northern Zone (NZ), and the Northern Margin Zone (NMZ), a narrow zone between the southern edge of the Northern Platform (NP) and the northern edge of the NZ (Miller, 2008) (Figure 4). The NZ comprises carbonates, schists and siliciclastics of the Swakop Group, whereas the NMZ comprises deep-water carbonates of the coeval Otavi Group, and siliciclastic rocks of the Mulden Group (Table 2), the highest stratigraphic unit of the Damara Supergroup. Two glacial horizons, i.e. the Chuoss and Ghaub diamictites, subdivide the Swakop and Otavi Groups into subgroups (Table 2), providing distinct lithological and geochronological markers, but outcrops of the Chuoss within the EPL are poor.

Paresis Gold Project

The sequences have been multiply folded and faulted (local and regional-scale) during the Pan-African Damara Orogeny during which the NZ has been thrust northwards onto Otavi, Mulden (NMZ) and pre-Damara rocks along the NE-trending, km-scale, deep-seated regional Khorixas-Gaseneirob Thrust (KGT), marking the edge of the NZ (Miller, 2008). The deformation history provides ample structural pathways, the right plumbing for superheated gold-bearing hydrothermal fluid channelization up through the crust and into the highly permeable carbonate host rocks where it is potentially deposited as microscopic gold within pyrite. Gold-bearing hydrothermal fluids also carry arsenic, mercury, antimony and thallium that are important pathfinder elements that will guide exploration.

Paresis Gold Project

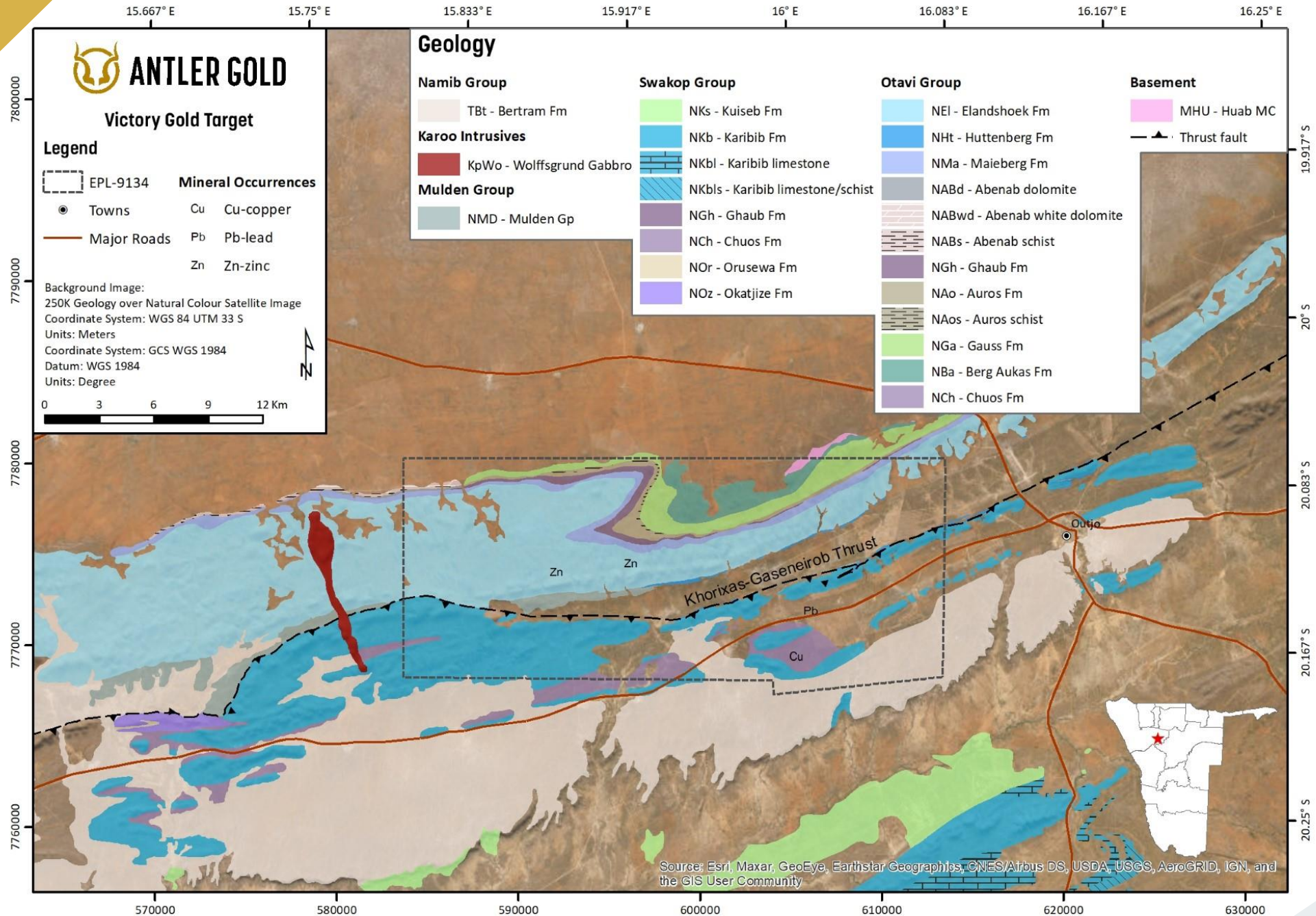


Figure 3: Overview map of the new Victory Gold Target on license EPL-9134. Relevant geological units (250K Geology Source: Geological Survey of Namibia) overlain on ESRI Earth natural colour satellite imagery.

Paresis Gold Project

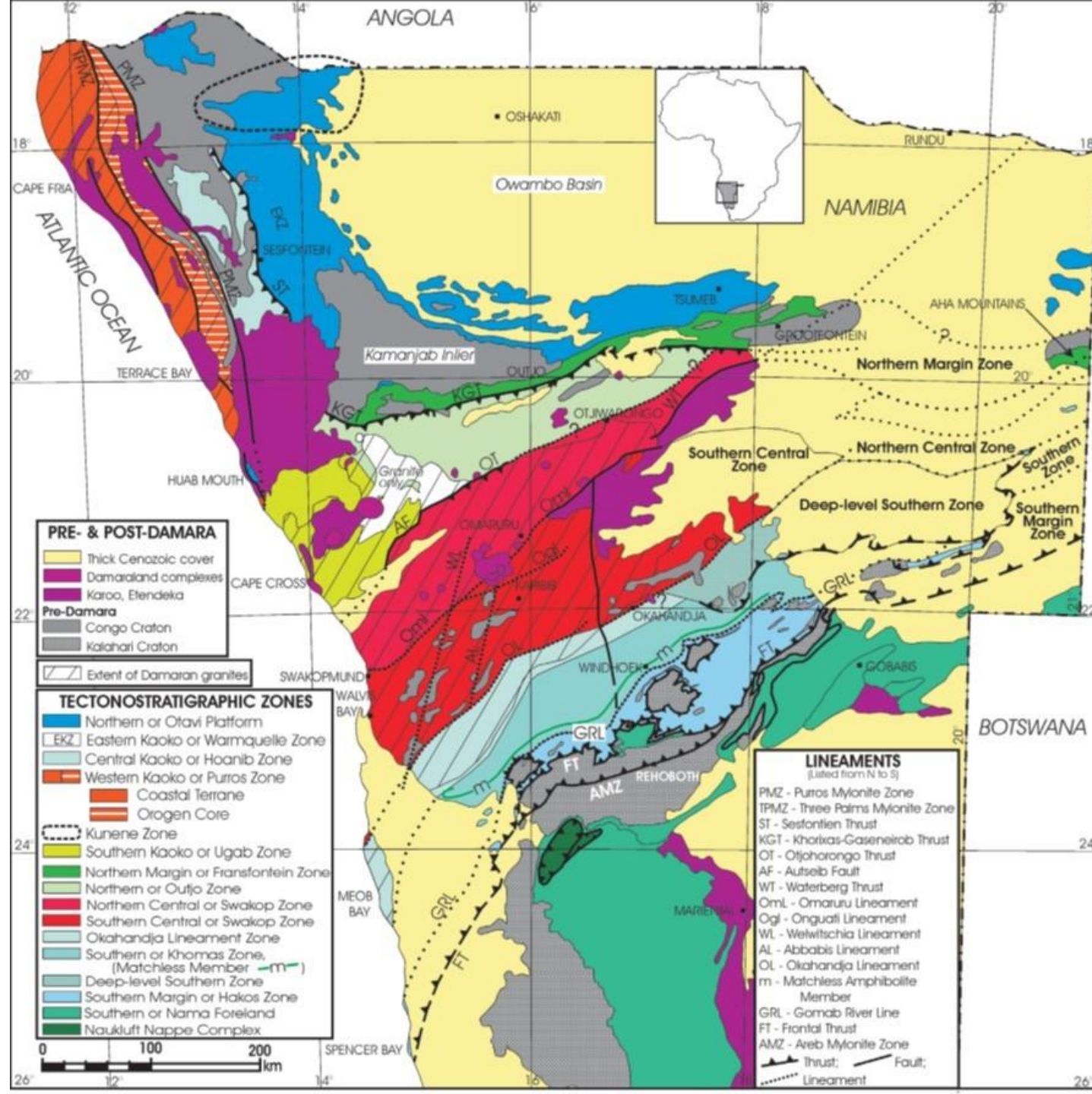


Figure 4:
Tectonostratigraphic zones of the Damara Orogen (Miller, 2008).

i: Miller, R. M., 2008. *The Geology of Namibia*. s.l.: Geological Survey of Namibia

Paresis Gold Project

Table 2: Stratigraphy of the Victory Gold Project tenement.

Sequence	Group	Subgroup	Formation	Lithology
	Namib		Bertram	Proto-Ugab terrace gravel
Karoo Intrusives				Wolffsgrund Gabbro
Damara Supergroup	Mulden	Navachab		Sandstone, greywacke, conglomerate
			Kuiseb	Schist
	Swakop (NZ)	Navachab	Karibib	Marble, limestone, schist, quartzite
			Chuoss	diamictite, iron-formation
		Ugab	Orusewa	Schist, phyllite
			Okotjize	Dolostone, schist, skarn
	Otavi (NMZ)	Tsumeb	Huttenberg	Dolomite
			Elandshoek	Massive and laminated dolomite
			Ghaub	Diamictite
		Abenab	Auros	Dolomite; minor shale and limestone
			Gauss	Massive dolomicrite
			Berg Aukas	Dolostone
			Chuoss	Diamictite; interbedded quartzite, schist and marble
Pre-Damara Basement - Huab Metamorphic Complex				Quartz-mica schist, quartzite, quartz-feldspar gneiss, migmatitic

Ongoing exploration program includes reconnaissance geological mapping and grab sampling to identify priority target areas up to end of Q2 2024, followed by a geochemical soil and/calcrete sampling program over areas covered by recent Kalahari sediments.

i: Miller, R. M., 2008. *The Geology of Namibia*. s.l.: Geological Survey of Namibia

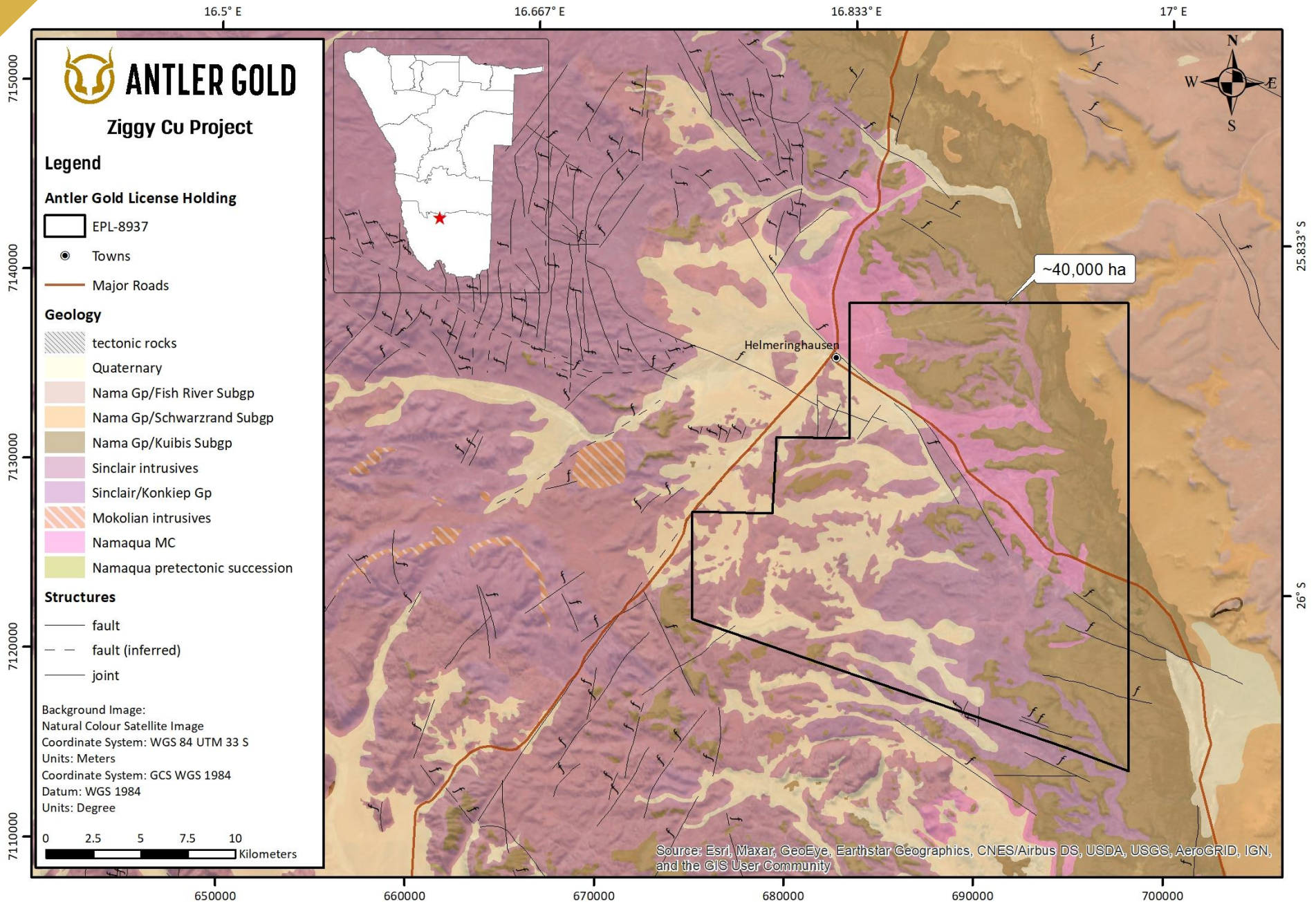
Ziggy Cu Project

(historically Erindi and Vredelus Au projects)



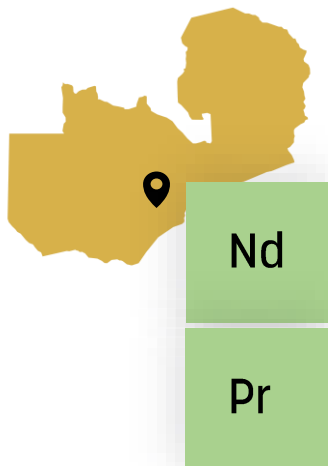
- Ziggy Cu project is a newly awarded EPL 8937 located in Mooifontein, near Helmeringhausen in southern Namibia
- Numerous massive ironstone pods are contained within the shear zone, while malachite staining is common in zones between 1-2 m wide.
- Copper mineralisation on the project is closely linked with a shear zone within amphibolite-grade gneisses of the Namaqualand Metamorphic Complex
- Historical rock grab sample with noticeable malachite staining taken from the shear zone returned 13% Cu.
- The mineralisation at Mooifontein consists of a 10-15 m wide zone of intense structural deformation which can be followed for over 5 km.
- Large exploration program planned for 2023

Ziggy Cu Project



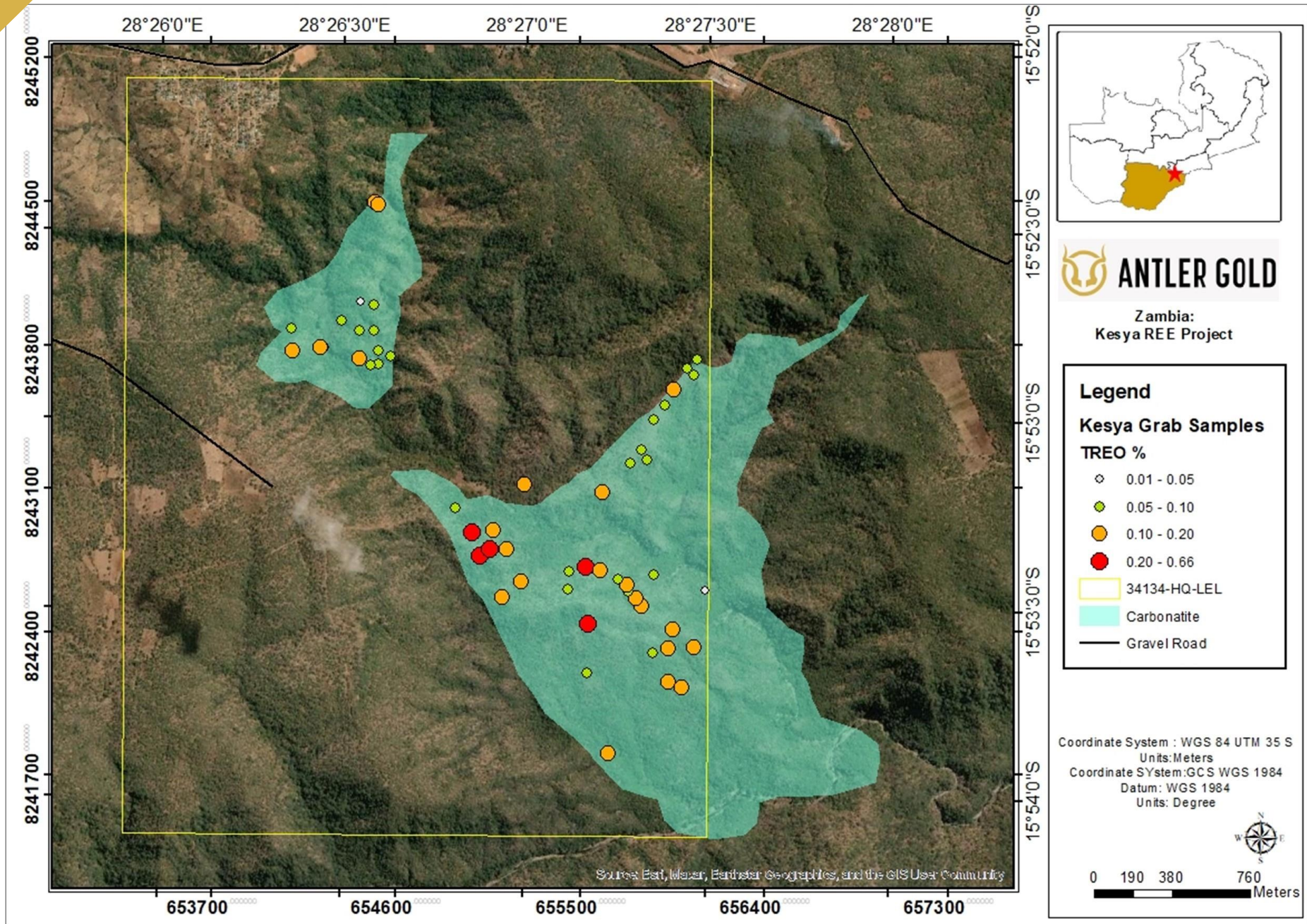
Kesya REE Project

Zambia



- Known Carbonatite with proven REE enrichment.
- Geological mapping and surface sampling show promising total rare earth element oxide (TREO) mineralization in monazite and bastnaesite, with low uranium and thorium levels.
- Rock chip samples reveal highly anomalous surface values, with the highest grab sample assaying 6559 ppm (0.66%) TREO, and an average grade of 1280 ppm (0.13%) Total Rare Earth Oxide (TREO) content.
- Rock chip samples are enriched in Neodymium (Nd) and Praseodymium (Pr) oxides which average 29% of the TREO content and makes this a very encouraging basket distribution.
- Follow up program planned - systematic channel sampling, scout drilling for depth extent.
- Close to Lusaka (90km South) with great road infrastructure
- Awaiting Licensing for further work commencement.

Kesya REE Project



Ufipa Gold Project



- Comprises three large exploration licenses.
- Covers an area of 4,736 square kilometres.
- Located in the highly fertile Ubendian Belt that contains known gold deposits.
- Gold deposits formed through reworking of Archean crust during younger orogenic events.
- Eastern Ubendian Corridor (EUC) within the belt has four known gold fields: Lupa, Amani, Mpanda and Niassa.
- Lupa Goldfields in EUC hosts New Luika Gold Mine, which produced around 648,000 ounces of gold between 2013 and 2020 (*1) and has resources of 1.03 million ounces of gold(*2).
- Ufipa Gold Project extends the Western Ubendian Corridor (WUC) into Zambia, presenting potential as a new gold district.
- First phase exploration will consist of an orientation stream sediment sampling survey, prospecting and geological mapping to evaluate the gold targeting concept.
- A selection of suitable stream sediment sample positions have been selected which will focus on lower order streams with high erosive potential upstream. The sample sites are positioned upstream of confluences, and exploration will be conducted on 30862-HQ-LEL and 30846-HQ-LEL.



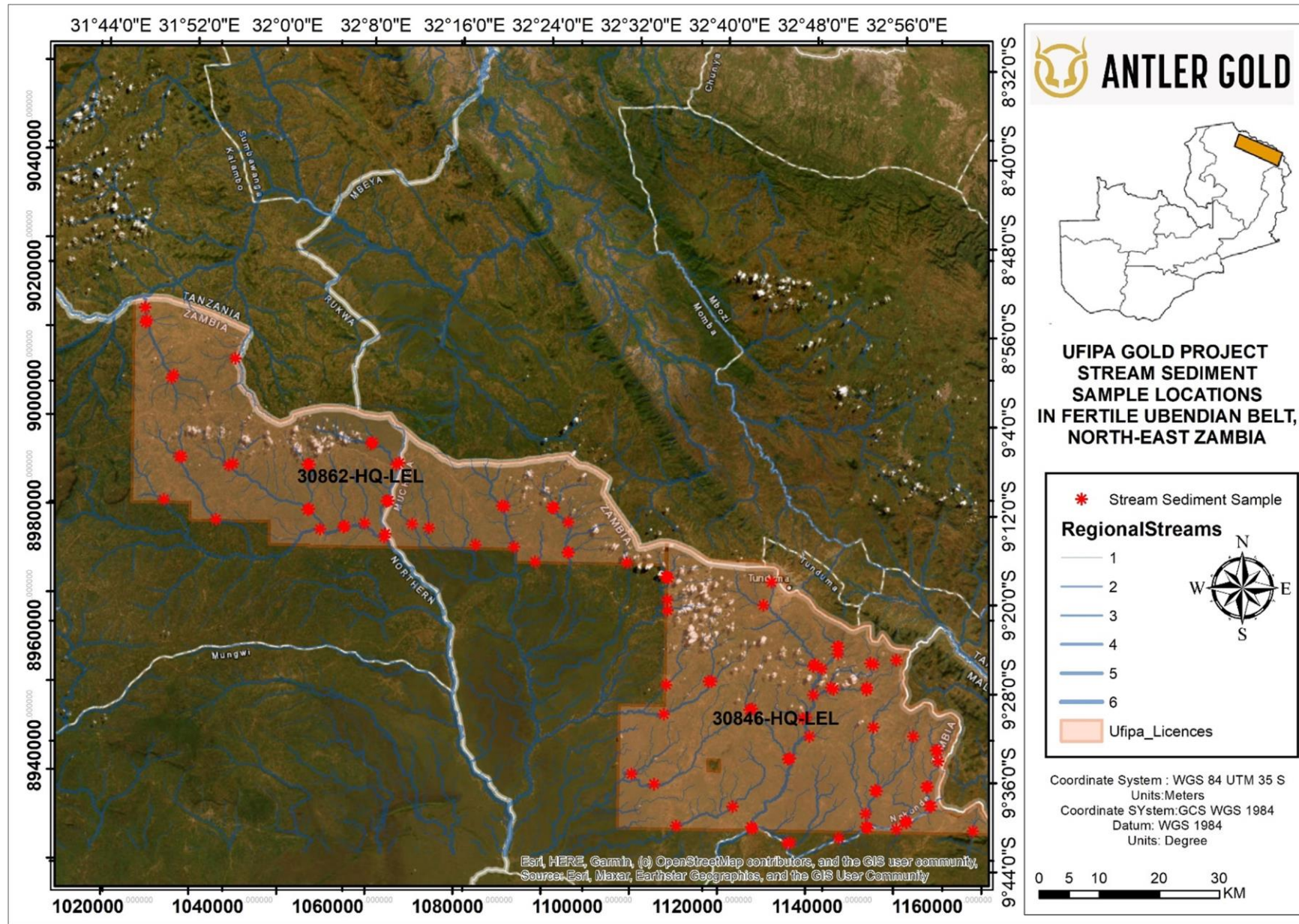


Figure 1.) Ufipa phase one stream sediment sampling locations